

January 17, 2012

Attachment A1

On May 17, 2011, upon the acceptance by the Delaware Secretary of State (such acceptance, the “Split Effective Date”) of a Fourth Amended and Restated Certificate filed by Radius Health, Inc. (“Radius Health”), Radius Health undertook a reverse stock split (the “Reverse Split”) in the following manner:

- (A) Each share of Radius Health’s Common Stock (“Common Stock”), issued and outstanding or held as treasury shares immediately prior to the Split Effective Date was automatically without any action on the part of the holder thereof, reclassified and changed into 0.06666667 of one share of Common Stock from and after the Split Effective Date;
- (B) Each share of Radius Health’s Series A Junior Convertible Preferred Stock (“Series A Stock”), issued and outstanding or held as treasury shares immediately prior to the Split Effective Date was automatically without any action on the part of the holder thereof, reclassified and changed into 0.06666667 of one share of Series A Stock from and after the Split Effective Date;
- (C) Each share of Radius Health’s Series B Convertible Redeemable Preferred Stock (“Series B Stock”), issued and outstanding or held as treasury shares immediately prior to the Split Effective Date was automatically without any action on the part of the holder thereof, reclassified and changed into 0.06666667 of one share of Series B Stock from and after the Split Effective Date; and
- (D) Each share of Radius Health’s Series C Convertible Redeemable Preferred Stock (“Series C Stock”) issued and outstanding or held as treasury shares immediately prior to the Split Effective Date was automatically without any action on the part of the holder thereof, be reclassified and changed into 0.06666667 of one share of Series C Stock from and after the Split Effective Date.

No fractional shares were issued in the Reverse Split. Rather, Radius Health issued cash to shareholders in lieu of fractional shares, in an amount equal to the product of \$8.142 multiplied by the fractional shares to which a shareholder would otherwise have been entitled.